AI-POWERED ACCOUNTING

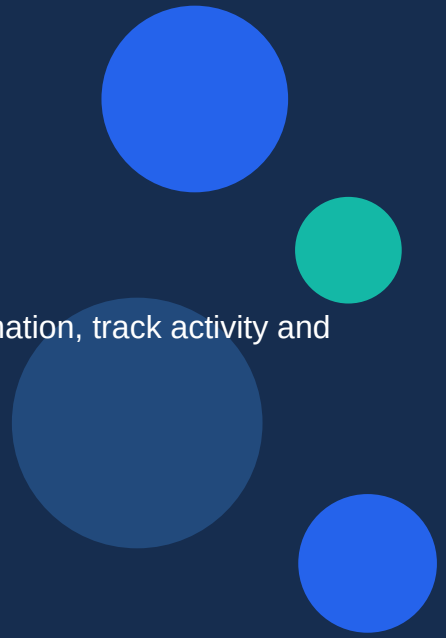
HFLedgerAI-clean

A clearer way to manage your business finances

Accounting and bookkeeping support designed to help you organise financial information, track activity and understand your numbers.

- AI accounting assistance
- Income, expenses and invoices
- Financial insights in one place

Your finances, organised with confidence.



01 | THE PLATFORM

Accounting, made more manageable

Bring everyday finance tasks into a more organised workflow.

HFLedgerAI-clean is designed to support individuals and businesses with day-to-day accounting organisation and financial visibility.

- Keep important financial records organised
- Review income and spending more clearly
- Use AI assistance to help explore accounting questions

Designed to support your workflow—not replace professional judgement.

02 | BOOKKEEPING

Keep the details in order

Build a clearer picture of money coming in and going out.

Organised bookkeeping can make it easier to review activity, maintain records and prepare for the next business decision.

- Track income and expenses
- Keep invoice information together
- Review financial activity when you need it

Accurate records still depend on the information you enter and verify.

Follow the flow of your finances

Make everyday financial information easier to review.

Bring invoice and transaction information into your accounting workflow so you can review what has been recorded and identify items that may need attention.

- Organise invoice information
- Review income and expenditure
- Monitor cash-flow information and outstanding items

Always check invoice details and balances before taking action.

Turn records into useful insight

See your financial information with more context.

Financial analysis can help you spot patterns, compare activity over time and ask better questions about your business finances.

- Review summaries of financial activity
- Explore trends in income and spending
- Use AI accounting assistance to understand information

AI-generated information may be incomplete; verify important figures and decisions.

Discover HFLedgerAI-clean

A practical companion for more organised accounting.

Explore the app and see how its accounting tools can fit into your day-to-day workflow.

- Website: www.hfledgerai.co.uk
- Support: support@hfledgerai.co.uk
- Verify important financial and AI-generated information

HFLedgerAI-clean • AI accounting and bookkeeping

06 | APP DASHBOARD

Your financial picture at a glance

A central place to review the information that matters.

A well-organised dashboard can help bring key financial activity into view, making it easier to know where to focus next.

- Review income and expense summaries
- Navigate to accounting tools and records
- Use available insights to guide further review

The exact dashboard information depends on the app's available features and the data entered.

Compare records with confidence

Help check that recorded transactions match bank activity.

Bank reconciliation is the process of comparing accounting records with bank statements and investigating differences before records are finalised.

- Compare transaction details and dates
- Identify unmatched or duplicate entries for review
- Investigate differences before confirming balances

Always verify transactions against the original bank statement; do not share banking credentials.

Treat financial information with care

Privacy and responsible use matter in accounting.

Financial information deserves careful handling. Review the app's published privacy policy to understand what data is collected and how it is used.

- Read the privacy policy before using the service
- Use strong, unique passwords and protect account access
- Avoid entering unnecessary sensitive information into AI prompts

Do not make assumptions about security certifications or protections; check the app's current published policies.

09 | WHO IT IS FOR

Support for everyday finance tasks

Built around the needs of people managing financial information.

HFLedgerAI-clean may be useful for people who want a more organised way to review their accounting information and business finances.

- Small business owners and sole traders
- Freelancers and independent professionals
- People organising invoices, income and expenses

Suitability depends on your accounting needs; regulated or complex matters may require a qualified professional.

A simple, review-first workflow

Organise information, explore insights, then verify.

Use a clear process to get more value from your accounting records while keeping important checks in your hands.

- 1. Enter or organise your financial information
- 2. Review records, summaries and available AI assistance
- 3. Check figures and source documents before acting

AI can support understanding, but it can make mistakes and is not a substitute for professional advice.

Let’s connect

Explore HFLedgerAI-clean or get in touch for support.

Visit the website for information about the app and use the support email for questions about the service.

- Website: https://www.hfledgerai.co.uk/
- Support email: support@hfledgerai.co.uk
- Brand: HFLedgerAI-clean

When contacting support, avoid sending passwords or full bank details.